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GREEN
MARKETS
REPORT

The Top 200 Environmental Firms

Global revenue surges as
infrastructure demands, climate
urgency and energy transition boost
need for company innovation and
resilience to deliver solutions

A bnp PUBLICATION



REBIRTH Ecological firm RES, debuting on the 2024 ENR Top 200 Environmental Firms list, is restoring the Klamath River at sites where four hydroelectric dams were recently removed.

COVER STORY

THE TOP 200 ENVIRONMENTAL FIRMS

23 Ramped up project spending to address climate change, the energy transition and other needs has triggered a revenue surge for firms, further buoyed by mergers and acquisitions to build capacity to execute the growing mission.

Cover illustration by Scott Hilling/ENR, original background grid by Getty Images/amtitus; original graph texture by Getty Images/gaiamoments; some original elements courtesy New York Public Library Public Domain Artwork collection. Photo above, courtesy of Resource Environmental Solutions

SPECIAL SECTION

THE GREEN MARKETS REPORT

71 Top 100 green building design firm and contractor revenue plateaus amid increasing industry demand for sustainability skills, as third-party certification standards evolve to focus on cutting embodied carbon from construction.

NEWS

Business

- 10 Disaster Response:** Southeastern U.S. digs out after Hurricane Helene
- 12 Nuclear Power:** Closed plants in Michigan, Pennsylvania set to be first in U.S. to restart
- 12 Companies:** U.K. contractor ISG collapses, causing construction industry scramble
- 14 Environment:** High court to weigh cases challenging permitting, project reviews
- 15 Materials:** Mexico targets Vulcan site, banning materials extraction
- 18 Energy:** U.S. Dept. of Energy picks four transmission projects for \$1.5 billion in funding
- 18 Workforce:** Laborers unions add multi-week maternity benefits
- 19 Obituary:** Pat Galloway, 67, first woman to lead ASCE, risk management pioneer

ENR THE TOP 200 ENVIRONMENTAL FIRMS

Markets Overview/Analysis [p. 24](#) // Profit-Loss and Backlog Trends [p. 24](#) // Global Regions Analysis [p. 25](#) // Top 200 Newcomer: Resource Environmental Solutions [p. 25](#) // Top Firms by Market [p. 26](#) // Multiyear Client Sector Changes [p. 26](#) // Top Firms by Client and Type of Work [p. 27](#) // Top 200 Firm Closeup: Garney Holding Co. [p. 28](#) // Top 20 Firms in Non-U.S. Revenue [p. 29](#) // Top 30 All-Environmental Firms [p. 29](#) // Revenue Changes in a Decade [p. 30](#) // Guide to the Top 200 Environmental Firms List [p. 30](#) // The Top 200 Environmental Firms List [p. 31](#) // Where To Find the Top 200 [p. 35](#)



NEXT CHAPTER Resource Environmental Solutions is undertaking land and waterway restoration over 2,200 acres after four large aging Klamath River hydroelectric dams in Oregon and California were completely removed in early October.

NUMBER 66

CREDIT: PHOTO COURTESY OF RESOURCE ENVIRONMENTAL SOLUTIONS

Making an Epic Transformation

Firms boost 2023 revenue to new record as energy transition and climate mitigation work propel need for sector services By Debra K. Rubin, with Mary B. Powers



Top 200 List Newcomer | By Debra K. Rubin

RES Takes PM Back to Nature



Resource Environmental Solutions debuts at **No. 66** on this year's Top 200 Environmental Firms list just as the ecological restoration firm takes on its most complex project—restoring more than 2,200 moonscape-like acres submerged by water behind four large Klamath River dams in California and Oregon, one for more than a century—now that the high-profile \$450-million removal of the decrepit structures is done (see p. 12). RES won't disclose its project cost, but the multiyear effort will involve massive transport of "stranded sediments" and large dead trees (see above) to reshape the riverbed and restore salmon habitat, as well as replanting an estimated 20 billion seeds from 98 different native plants, says firm President and CEO Roger Wiederkehr, a former AECOM and KBR executive. RES is the largest U.S.-based ecological restoration specialist, he says, a \$326-million environmental services revenue generator last year with more than 1,000 staff that also grew through investor-funded acquisitions. "The Iron Gate [dam] reservoir was a vast mudflat after it was drained in January and [was] transformed into a lush field of poppies and native grasses by May," adds Wiederkehr. RES says it expects "significant" market growth ahead with added federal infrastructure spending and "expanded" state environmental regulatory oversight. ■

The Top 30 All-Environmental Firms

FIRMS REPORTING 100% OF GROSS REVENUE FROM ENVIRONMENTAL SERVICES

RANK 2024	RANK 2023		REVENUE \$ MIL.
1	1	VEOLIA SA	50,111.6
2	2	CLEAN HARBORS INC.	5,409.2
3	3	TETRA TECH INC.	4,856.0
4	4	SOLV ENERGY LLC	2,228.8
5	5	GARNEY HOLDING CO.	1,836.9
6	6	ERM	1,379.6
7	7	CLEAN EARTH	928.3
8	8	MONTROSE ENVIRONMENTAL GROUP INC.	624.2
9	9	BROWN AND CALDWELL	550.9
10	10	SCS ENGINEERS	493.0
11	**	SEVENSON ENVIRONMENTAL SERVICES INC.	364.0
12	**	RESOURCE ENVIR. SOLUTIONS	326.3
13	12	APEX COS. LLC	307.0
14	16	SWCA ENVIRONMENTAL CONSULTANTS	258.5
15	**	EA ENG'G SCIENCE AND TECHNOLOGY INC., PBC	244.7
16	18	REYNOLDS CONSTRUCTION LLC	225.7
17	**	RUBY-COLLINS INC.	211.1
18	19	HGL	199.0
19	15	AMERICAN INTEGRATED SERVICES INC.	184.6
20	17	EIS HOLDINGS LLC	179.4
21	20	ROUX	156.2
22	24	ENVIRONMENTAL SCIENCE ASSOCIATES	143.6
23	26	ANCHOR QEA INC.	126.7
24	**	FELIX CONSTRUCTION CO.	126.0
25	25	MAX FOOTE CONSTRUCTION CO. LLC	125.4
26	23	JUDY CONSTRUCTION CO.	121.0
27	29	C.H. NICKERSON & CO., INC.	119.2
28	21	ALLOY	103.9
29	22	P.A.L. ENVIRONMENTAL SAFETY CORP.	103.0
30	30	AMERICAN CONTRACTING & ENV. SVS. INC.	96.9

Top 200 Environmental Firms

RANK 2024	RANK 2023	FIRM	2023 ENVIRONMENTAL REVENUE			TYPE OF WORK	MARKETS (% OF ENVIRONMENTAL REVENUE)											CLIENTS (% OF ENV. REV.)	
			TOTAL (IN \$ MIL.)	% OF ALL FIRM REV.	% OF NON-U.S.		LARGEST % OF ENV. REVENUE	HAZARDOUS WASTE	NUCLEAR WASTE	AIR QUALITY/CLEAN ENERGY	WATER SUPPLY/TREATMENT	WASTEWATER TRMT.	ENV. MANAGEMENT	ENV. SCIENCE	OTHER	FEDERAL	STATE / LOCAL	PRIVATE	
60	61	SEVENSON ENVIRONMENTAL SERVICES INC., Niagara Falls, N.Y.	364.0	100	0	CON	98	2	0	0	0	0	0	0	0	37	2	61	
61	**	ENTACT LLC, Southlake, Texas	355.3	92	0	CON	93	2	0	0	5	0	0	0	0	7	4	89	
62	68	KOKOSING GROUP OF COS., Westerville, Ohio	337.8	15	0	CON	0	0	4	26	70	0	0	0	0	82	18		
63	53	NORTH WIND GROUP, Idaho Falls, Idaho	333.5	68	0	CON	41	50	1	0	0	6	3	0	96	3	1		
64	59	WOODARD & CURRAN, Portland, Maine	327.1	94	0	DES-CON	23	0	0	24	30	6	0	17	0	59	41		
65	57	ADOLFSON & PETERSON CONSTRUCTION, Minneapolis, Minn.	327.0	23	0	CM-PM	0	0	0	100	0	0	0	0	0	15	85		
66	**	RESOURCE ENVIRONMENTAL SOLUTIONS, Bellaire, Texas	326.3	100	0	DES	0	0	0	0	14	0	86	0	0	48	52		
67	56	BOWEN, Indianapolis, Ind.	320.5	79	0	CON	2	1	0	30	67	0	0	0	0	52	48		
68	58	APEX COS. LLC, Rockville, Md.	307.0	100	0	CSL-CON	25	0	1	1	30	28	13	4	11	19	71		
69	62	NV5 GLOBAL INC., Hollywood, Fla.	302.3	32	9	CSL	1	3	46	3	4	19	24	0	33	16	51		

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